

Today's Date: \_\_\_\_\_

### Patient Information

Name \_\_\_\_\_ Gender \_\_\_\_\_ Birth date: \_\_\_\_\_

Mailing Address \_\_\_\_\_ SS# \_\_\_\_\_ Marital Status: \_\_\_\_\_

\_\_\_\_\_  
Occupation \_\_\_\_\_

\_\_\_\_\_  
Employer \_\_\_\_\_

Home phone \_\_\_\_\_ Cell phone \_\_\_\_\_ Msg OK? \_\_\_

- Please send me appointment reminders via text message.
- I don't have text message service. Please send appointment reminder via  cell  home VM mail

Email: \_\_\_\_\_

*Please note: Email correspondence and text messaging is not considered to be a confidential mode of communication.*

Emergency Contact: \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone number: \_\_\_\_\_

### Insurance Information

Insured Party (IP) if other than Patient: \_\_\_\_\_ IP DOB: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ IP Phone #: \_\_\_\_\_

Health Plan or Patient ID #: \_\_\_\_\_ Group ID #: \_\_\_\_\_

Plan Name: \_\_\_\_\_ Issue Date: \_\_\_\_\_

Authorization #: \_\_\_\_\_ Deductible: \$ \_\_\_\_\_

Co-insurance/Co-pay? No Yes: \_\_\_\_\_

SuperBill? yes no \_\_\_\_\_

### Primary Care Coordination

Primary Care MD: \_\_\_\_\_ Phone: \_\_\_\_\_

Treatment Coordination Requested? yes no Authorization Signed? yes no

Referred by \_\_\_\_\_

### Complete If Person Responsible For Payment Is Other Than Patient

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Please bill to mailing address: \_\_\_\_\_

Please bill via electronic invoice: (Email Address) \_\_\_\_\_

Contact Phone: \_\_\_\_\_

I hear-by certify that the information furnished by me in support of this document is true and correct to the best of my knowledge.

_____ Patient	_____ Date	_____ Responsible Party	_____ Date
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